

EROMANGA URANIUM LIMITED & CONTROLLED ENTITIES
ACN 119 031 864**PRO FORMA BALANCE SHEET**
AS AT 31 OCTOBER 2006

	31 Oct 2006 \$
CURRENT ASSETS	
Cash	13,983,306
Receivables	2,327
Prepaid capital raising costs	-
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TOTAL CURRENT ASSETS	13,985,633
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NON CURRENT ASSETS	
Exploration assets	11,539,286
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TOTAL NON CURRENT ASSETS	11,539,286
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TOTAL ASSETS	25,524,919
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CURRENT LIABILITIES	
Payables	302
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TOTAL CURRENT LIABILITIES	302
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TOTAL LIABILITIES	302
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NET ASSETS	25,524,617
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SHAREHOLDERS EQUITY	
Issued capital	25,605,989
Share option reserve	455,000
Retained earnings	(536,372)
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TOTAL SHAREHOLDERS EQUITY	25,524,617
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