



13 July 2011

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

ERO Rights Issue – Closing Date Extended

ERO Mining Limited (**Company**) wishes to advise that the Closing Date for its 1 for 5 non renounceable rights issue (**Rights Issue**) has been extended to Thursday, 4 August 2011.

The revised timetable for the Rights Issue is as follows:

Event	Date
Announcement of Rights Issue. Appendix 3B lodged.	Wednesday, 15 June 2011
Prospectus lodged with ASIC and ASX	Wednesday, 22 June 2011
Notice sent to Shareholders	Thursday, 23 June 2011
'Ex' Date	Friday, 24 June 2011
Record Date for determining Shareholders entitlements	Thursday, 30 June 2011
Despatch of Prospectus to Shareholders, Rights Issue opens	Wednesday, 6 July 2011
Closing Date	Thursday, 4 August 2011
Notify ASX of under-subscriptions	Tuesday, 9 August 2011
Allotment and despatch date for holding statements	Friday, 12 August 2011
New shares commence trading on ASX	Monday, 15 August 2011

The Board commends the Rights Issue to you and encourages you to carefully consider taking up your rights to subscribe for shares before the Closing Date if you have not already done so.

A prospectus for the rights issue may be obtained by contacting the Company. All share offers are made in the prospectus and you should consider the prospectus in deciding whether to apply for shares. Anyone who wants to apply for shares must complete the Entitlement and Acceptance Form that will be in or will accompany the prospectus.

On behalf of the Board, I thank you for your support and look forward to your participation.

Robert M Kennedy
Chairman

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